



Entered on Docket
September 15, 2011

Bruce T. Beesley

Hon. Bruce T. Beesley
United States Bankruptcy Judge

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ELECTRONICALLY LODGED
September 12, 2011

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Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

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In Re:

Case No. BK-N-11-50084-BTB
Chapter 11

ELKO GOLD MINE, LLC,
a Nevada limited liability company,
Debtor.

**ORDER APPROVING DEBTOR'S
SECOND AMENDED DISCLOSURE
STATEMENT**

Hearing Date: September 2, 2011
Hearing Time: 10:30 a.m.

Debtor, ELKO GOLD MINE, LLC, ("Debtor"), by and through its counsel, ALAN

1 R. SMITH, ESQ., filed its Debtor's Second Amended Disclosure Statement (the
2 "Disclosure Statement") on August 29, 2011, which included changes ordered by the
3 Court. The Court finding that the Disclosure Statement contains "adequate information"
4 as that term is defined in 11 U.S.C. § 1125, therefore, it is hereby ORDERED that:

5 1. Debtor's Second Amended Disclosure Statement is **APPROVED**;
6 2. A confirmation hearing is scheduled for October 26, 2011, at 3:00 p.m.
7 3. All objections to the Debtor's Second Amended Plan of Reorganization
8 shall be filed and served upon Debtor's counsel on or before October 12, 2011.
9 4. The Debtor shall file any responsive pleading to the objections filed, if any,
10 on or before October 19, 2011.
11 5. All ballots for the acceptance or rejection of the Debtor's Second Amended
12 Plan of Reorganization must be received by Debtor's couns3el on or before October 21,
13 2011.
14 6. The Debtor shall file a ballot summary pursuant to Local Rule 3018 on or
15 before 12:00 p.m. (noon) on October 25, 2011.

16 In accordance with Local Rule 9021, counsel submitting this document certifies
that the order accurately reflects the court's ruling and that (check one):

17 The court has waived the requirement set forth in LR 9021(b)(1).

18

19 No party appeared at the hearing or filed an objection to the motion.

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21 I have delivered a copy of the proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing:
APPROVED/DISAPPROVED
WHITE LAW CHTD.

FAILED TO RESPOND

By: Attorney for Unsecured Creditors Committee

Unrepresented parties appearing: **NONE**.

Trustee:

No Appearance at hearing; no additional service required.

I certify that this is a case under Chapter 7 or 13, that I served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of this order.

RESPECTFULLY SUBMITTED BY:

LAW OFFICES OF ALAN R. SMITH

By: /s/ Alan R. Smith

ALAN R. SMITH, ESQ.

Attorney for Debtor

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